



“ Making sure our children are taken care of financially when we are no longer with them is extremely important to us. The Summit Center has been part of the Rosenecker family for the past 14 years, and we want to ensure the organization has the financial resources it needs as well. By making a planned gift, we can provide The Summit Center with vital funds to continue providing services throughout the WNY community. ”

Mary & Tom Rosenecker
Summit Parents



The Vista Society honors those who have remembered The Summit Center with a planned gift. For more information, and to download a registration form, visit www.TheSummitCenter.org/plannedgiving

Questions? Please reach out to us:

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The material presented in this brochure is not intended to be used as legal or tax advice.



The Power of
Planned Giving

Join The Summit Center
Vista Society



YOUR GIFT WILL TRANSFORM LIVES

Planned gifts, which are donations that fit into your overall financial or estate planning, are an investment in the long-term sustainability of The Summit Center. The longevity of our evidence-based programs will be directly influenced by those who think of The Summit Center when planning for their own future.

If you believe in our mission of maximizing life success for people with developmental, social and behavioral challenges, you can make a tremendous impact by including The Summit Center in your estate planning. By taking the time to name The Summit Center in your will, you can help children and adults with autism to thrive. Your thoughtful gift will enable them to access their strengths and talents, and to ultimately navigate the world with more confidence and ease.

OUR PHILOSOPHY

We are dedicated to helping every individual we serve achieve the highest level of personal independence possible.

The Summit Center is Western New York's leading provider of evidence-based educational, behavioral health, adult, and community programs to 1,350 children and adults each year with developmental, social, and behavioral challenges. Methodology throughout our programs is based upon the principles of Applied Behavior Analysis, which has been identified by hundreds of scientific studies as the most effective method to teach individuals with autism and other special needs.

HOW CAN I GIVE?



A Gift in Your Will

Include The Summit Center in your will. Your gift can be a specific amount, or a percentage of your estate.



Stock

Transfer stocks, bonds, or mutual funds to The Summit Center and pay no capital gains tax on the asset.



Life Insurance

By naming The Summit Center as the beneficiary of a life insurance policy, you can leave a sizeable gift to the organization with relatively low premiums each year.



Retirement Account

Designate The Summit Center as a beneficiary of your 401(k), IRA, or other qualified retirement plan and continue to take regular withdrawals.



Real Estate

Donate your house, a vacation home, rental property, or undeveloped property to The Summit Center and you may qualify for a tax deduction of the full market value.



OUR VALUES

Adaptability

We seek opportunities to innovate and respond appropriately and flexibly to change.

Optimism

We expect the best of our efforts and ourselves.

Collaboration

We achieve results through the cooperative efforts of our team, families, volunteers, and stakeholders.

Respect

We treat each other as we wish to be treated – with honesty and empathy.

Accountability

We are committed to excellence and to demonstrating improved outcomes for those we serve.

Integrity

We act ethically and responsibly in all our endeavors.